



ELECTRICAL ENERGY CONSERVATION

DECEMBER 2009

CAPITAL STRUCTURE

TRADING SYMBOL: TSX-V:LPS

SHARES OUTSTANDING

Shares Issued & Outstanding	38,157,198
Options	3,435,850
Warrants	6,174,720

FOR MORE INFORMATION CONTACT

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INVESTOR RELATIONS

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LEGEND POWER SYSTEMS INC.

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CORPORATE PROFILE

Legend Power Systems Inc. is a leading electrical energy conservation company that helps commercial and industrial customers achieve significant energy savings through voltage optimization. Legend Power's Electrical Harmonizer with an automatic voltage regulator (AVR) eliminates waste by delivering the optimal voltage level a user needs. This enables companies to reduce their electricity bills, maintenance costs and greenhouse gas emissions while increasing the life-cycle of electrical equipment. The technology also decreases capital and operating costs for electrical utilities.

TECHNOLOGY

The Electrical Harmonizer-AVR addresses demand-side management and generates energy savings by optimizing the incoming supply voltage to minimize the inefficiencies of the building's demand for energy. Existing installations of Legend Power's technology have reduced energy consumption by 6 to 10% resulting in a measurable reduction in greenhouse gas emissions and a payback of approximately 3 years. Payback varies based on consumption levels and electricity rates.

A typical reduction in energy consumption for a building using Legend Power's technology translates into a 10 to 14% reduction in energy generation required from the electrical utility. These savings allow electrical utilities to increase the capacity of the existing power grid and reduce their dependence on imported power.

APPLICATIONS

Legend Power has more than 22 installations across Canada including BC Hydro, Canada Post, Science World, IKEA and Honda, and two installations in Sacramento, California at Raley Field and the Sacramento Administration Building. The Electrical Harmonizer-AVR is eligible for incentive funding in British Columbia under the Power Smart Partner Program with BC Hydro and in Ontario under the Building Owners and Manager's Association's (BOMA) Conservation and Demand Management (CDM) Program.

The Company's commercialization strategy is to develop partnerships with companies, utilities and governments committed to environmental sustainability. Legend Power plans to set up a regional distribution network and sales/support offices throughout North America, initially focusing on British Columbia and Ontario before moving into the U.S. market.

BOARD OF DIRECTORS

Gerry Gill – Chairman & CEO,
Legend Power Systems Inc.

Douglas H. Blakeway – President
& CEO, Wireless 2 Technologies Inc.

Michael Harcourt – Chair,
External Advisory Committee on
Communities

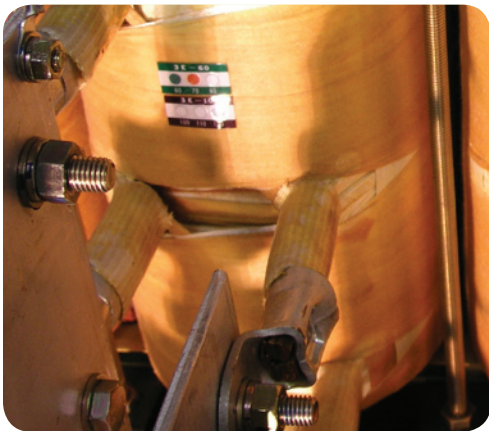
Troy Moreira – MBA, President &
CEO, Premier Marine Insurance
Managers Group

Dr. William Dunford – P. Eng,
UBC Associate Professor,
Electrical Engineering & Power
Electronics

Bruce Sampson – Former VP
Sustainability, BC Hydro; Chair,
International Center for Sustainable
Cities (ICSC)

Michael Costello – former President
& CEO, BC Transmission Corporation
and BC Hydro and Power Authority

Dr. Jan Carr – P. Eng, Former CEO,
Ontario Power Authority and Vice
Chair Ontario Energy Board



Legend Power's Electrical Harmonizer – AVR
reduces energy consumption by 6-10%.

INVESTMENT HIGHLIGHTS

Legend Power provides value and opportunity to investors through:

Proprietary Energy Conservation Technology – The Electrical Harmonizer-AVR has been independently tested and savings verified in a variety of conditions, loads and facility types by two major North American electrical utility companies.

Multi-Million Dollar Market Opportunities – Legend Power is targeting commercial and industrial customers in high-cost electricity markets throughout North America.

Growing Demand – Rising energy costs and the need to reduce greenhouse gas emissions have made clean energy technology one of the fastest growing investment areas today.

Dedicated Management Team Focused on Strategic Growth – Legend Power's management team is backed by a strong Board of Directors and leading industry partners.

MANAGEMENT

Gerry Gill – Chairman & CEO, Legend Power Systems Inc.

- Over 40 years of diversified experience in corporate management, international trade and business development

Shabir Dhanani – CA, Chief Financial Officer

- Over 30 years international accounting experience in a variety of sectors including background in management and entrepreneurship

Paul Martiz – VP of Operations

- Over 30 years experience in all facets of the electrical industry including ownership, management and operations

David Orton – VP Sales & Marketing

- Over 15 years experience working in the technology sector functioning in senior sales management, marketing, and business development

Stuart Omsen – Director of Corporate Development

- Over 20 years of experience in senior sales, marketing, and business development management, international trade, and industry relations



This document contains projections and forward-looking information that involve various risks and uncertainties regarding future events. Such forward-looking information can include without limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Corporation. These risks and uncertainties could cause actual results and future events to differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking statements are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice. The corporation assumes no obligation to update forward-looking information should circumstances or management's estimates or opinions change.